

PRESS RELEASE

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Annex 3

CONSOLIDATED BALANCE SHEET

As per September 30

(amounts in USD/mln)

	<u>2018</u>	<u>2017</u>
ASSETS		
Fixed assets		
Intangible fixed assets	1,113.3	996.8
Property, plant and equipment	531.2	518.8
Other financial non-current assets	<u>240.7</u>	<u>254.5</u>
Total fixed assets	1,885.2	1,770.1
Current assets		
Inventories	738.5	691.9
Accounts receivable		
-Trade	556.3	492.3
-Other	169.0	202.8
Investment portfolio		60.3
Cash and other short-term deposits	<u>34.8</u>	<u>43.2</u>
Total current assets	<u>1,498.6</u>	1,490.5
	<u>3,383.8</u>	<u>3,260.6</u>
SHAREHOLDERS' EQUITY AND LIABILITIES		
Shareholders' equity		
Capital stock	9.9	10.1
Additional paid-in capital	82.2	83.6
Retained earnings	<u>1,341.0</u>	<u>1,238.9</u>
Total shareholders' equity	1,433.1	1,332.6
Minority interest	<u>9.2</u>	<u>30.7</u>
Total Group equity	1,442.3	1,363.3
Non-current liabilities		
Interest-bearing loans and borrowings	568.6	933.5
Preferred shares	9.6	9.8
Provisions	260.5	144.7
Deferred income tax liabilities	<u>9.3</u>	<u>1.8</u>
Total non-current liabilities	848.0	1,089.8
Current liabilities		
Trade and other payables	820.7	700.5
Interest-bearing loans and borrowings	<u>272.8</u>	<u>107.0</u>
Total current liabilities	<u>1,093.5</u>	807.5
	<u>3,383.8</u>	<u>3,260.6</u>